

# **Procurement Information**

Updated: October 2022

## 1.0 Purpose

The purpose of this document is to make available key information in relation to how Ferguslie Park Housing Association (FPHA) procurement works, goods and services.

The document also contains information on key supply contracts that Ferguslie Park Housing Association have procured along with associated information.

### 2.0 Policy and PCS

This document is an addendum to our Procurement Policy and this documents does contain information which is also printed in our policy. A copy of our procurement policy can be found at the following hyperlink:

https://fpha.org.uk/data/E11\_Procurement\_Policy\_review\_January\_2024\_2021\_03\_19\_11\_24\_ 33.pdf

FPHA also maintain a buyer profile on Public Contract Scotland which can be accessed at the following link

https://www.publiccontractsscotland.gov.uk/search/Search\_AuthProfile.aspx?ID=AA13622

#### 3.0 Key Supplier Contracts

The following list of contracts relate to works which are either ongoing recurring spend or term contracts. The list of suppliers are identified as being key suppliers. This means there are used on a regular basis or the value of spend is in excess of  $\pounds 10,000$  per year.

| Service Provider                | Service  | Procurement Route                          | Expiry (all based on<br>application of<br>available<br>extensions) |
|---------------------------------|--|--|--|
| Nurture                         | Landscaping Services                             | PCS – Open<br>Procedure                    | 31 <sup>st</sup> March 2024  |
| James Frews Ltd –<br>(Gas Sure) | Gas Maintenance                                  | iFlair Framework                           | 31 <sup>st</sup> March 2026  |
| Arthur J Gallacher              | Insurance Services                               | PCS – Open<br>Procedure                    | 31 <sup>st</sup> March 2023  |
| Paterson Safety Anchor<br>Ltd   | Gutter Cleaning<br>Services                      | PCS – Open<br>Procedure                    | 31 <sup>st</sup> March 2023  |
| SDM Housing Software            | Housing Software                                 | Direct Appointment                         | Dec 2023   |
| Argon Technical Ltd             | Gas Auditing Services                            | PCS – Quick Quote                          | 31 <sup>st</sup> March 2022*                                       |
| Chiene + Tait                   | External Audit<br>Services                       | PCS Open<br>Procedure                      | 31 <sup>st</sup> March 2026  |
| Wylie & Bisset                  | Internal Audit Services                          | PCS - Quick Quote                          | 31 <sup>st</sup> March 2026  |
| ECD Architects                  | Design Team –<br>Carbon Reduction<br>Feasibility | Scotland Excel<br>Energy Efficiency<br>Lot | Contract Duration<br>Variable                                      |
| Clearview Networks              | ICT and Telephony<br>Support                     | PCS - Open<br>Procedure                    | 31 <sup>st</sup> August 2024                                       |

| Valley Group                       | Reactive Repairs                                       | PCS – Open<br>Procedure       | 31 <sup>st</sup> March 2024       |
|------------------------------------|--|-------------------------------|-----------------------------------|
| Everwarm                           | Reactive Repairs                                       | PCS – Open<br>Procedure       | 31 <sup>st</sup> March 2024       |
| City Gate Construction             | Reactive Repairs                                       | PCS – Open<br>Procedure       | 31 <sup>st</sup> March 2024       |
| Kilbarchan<br>Maintenance Services | Reactive Repairs                                       | PCS – Open<br>Procedure       | 31 <sup>st</sup> March 2024       |
| Alwurk Electrical                  | Reactive Repairs                                       | PCS – Open<br>Procedure       | 31 <sup>st</sup> March 2024       |
| Saltire Facilities<br>Management   | Call Centre Services                                   | PCS – Quick Quote             | 31 <sup>st</sup> December<br>2024 |
| JMP                                | Stock Condition<br>Survey                              | PCS – Quick Quote             | 31 <sup>st</sup> March 2022       |
| Erz Ltd                            | Landscape and<br>Environment Design<br>Team            | PCS – Restricted<br>Procedure | Contract Duration -<br>Variable   |
| Ask-ABS                            | Asbestos<br>Management and<br>Refurbishment<br>Surveys | Scotland Excel                | Contract Duration -<br>Variable   |
| Caledonian<br>Maintenance          | Cleaning Services                                      | PCS – Quick Quote             | 31 <sup>st</sup> March 2025       |

#### 4.0 Future Requirements

Ferguslie Park Housing Association have identified the following services which are due to be procured in 2022/23 and 2023/24:

- \*Gas Auditing Services This procurement has been delayed however is due to be issued imminently
- Small Scale Office Works
- Group Insurance Services
- Varying Individual Trade Lots
- Gutter Cleaning

In addition, there are a number of items of planned maintenance which are presently under review that may result in a procurement exercise for the following types of works:

- New windows and doors
- New kitchens, bathrooms and boilers
- Minor electrical upgrades

FPHA has also identified that there are some spend on items which are not contracted which may require a future procurement exercise in line with guidance and these services are:

- Legal Services
- Printing Services
- Bulk Uplift Services

The spend levels on these services is monitored monthly and decisions on formal procurement exercises will be dependent on the ongoing demand and spend profile.

## 5.0 Appendix 1 – Procurement Routes

The following table provides information on the procurement routes that FPHA following depending on the anticipated aggregate spend.

FPHA presently access the following Frameworks

- iFlair 2020/2024
- Scotland Excel
- Scottish Procurement Alliance (SPA)
- Public Contract Scotland Quick Quote; Open Procedures and Restricted Procedures

| £0 - £999           | Works,<br>Services<br>and<br>Supplies | Work may be<br>authorised within<br>individual officer limits<br>and contractor may be<br>directly engaged<br>without any form of<br>public procurement<br>exercise.   | Ability to<br>directly<br>appoint a<br>supplier.<br>Record on<br>Contract<br>Register  | Direct approach<br>to suppliers<br>or<br>Use of any<br>Framework<br>which FPHA<br>can access  | 1-2 weeks |
|---------------------|---------------------------------------|--|--|---|-----------|
| £1,000 -<br>£9,999  | Works,<br>Services<br>and<br>Supplies | Quotation – minimum<br>of 1 quotation to be<br>received – with a direct<br>appointment allowed<br>subject to this being a<br>one-off commission or<br>purchase.<br>Where the commission<br>may be envisaged as<br>being an ongoing<br>service, supply or work<br>then 3 quotes should<br>be obtained | Ability to<br>directly<br>appoint a<br>supplier<br>following<br>receipt of a<br>quotation in<br>writing.<br>Both routes<br>subject to<br>CEO<br>approval<br>Record any<br>appointment<br>on Contract<br>Register | Quick Quote to<br>be used for 3<br>quotes where<br>feasible and<br>realistic<br>or<br>Use of any<br>Framework<br>which FPHA<br>can access | 1-2 weeks |
| £10,000 –<br>24,999 | Works,<br>Services<br>and<br>Supplies | Minimum of 3<br>competitive quotations<br>to be invited using<br>standardised<br>documentation and   | Board<br>approval for<br>tender and<br>acceptance.   | On-line Quick<br>Quote using the<br>public contracts<br>website   | 1-2 weeks |

|                         |                             | processes (for<br>example, a<br>specification and return<br>date to be sent to all<br>contractors being<br>asked to provide costs.<br>In most instances ITT<br>document<br>incorporating<br>price/quality ratio and<br>tender questionnaire<br>document | Record any<br>appointment<br>on Contract<br>Register  | or<br>Use of any<br>Framework<br>which FPHA<br>can access  |                    |
|-------------------------|-----------------------------|---|---|--|--------------------|
| £25,000 -<br>£50,000    | Services<br>and<br>Supplies | Quick Quote using ITT<br>document<br>incorporating<br>price/quality ratio and<br>tender questionnaire<br>document   | Board<br>approval for<br>tender and<br>acceptance.<br>Record any<br>appointment<br>on Contract<br>Register  | On-line Quick<br>Quote using the<br>public contracts<br>website<br>or<br>Use of any<br>Framework<br>which FPHA<br>can access | Minimum 2<br>weeks |
| £25,000 -<br>£2,000,000 | Works                       | Quick Quote using ITT<br>document<br>incorporating<br>price/quality ratio and<br>tender questionnaire<br>document   | Board<br>approval for<br>tender and<br>acceptance.<br>Record any<br>appointment<br>on Contract<br>Register  | On-line Quick<br>Quote using the<br>public contracts<br>website<br>or<br>Use of any<br>Framework<br>which FPHA<br>can access | Minimum 4<br>weeks |
| £50,000 -<br>£181,302   | Services<br>and<br>Supplies | Formal Tender Process<br>(Above £181,302 EU<br>Level)   | Board<br>approval for<br>tender and<br>acceptance.<br>Use of ESPD<br>and ITT<br>document<br>incorporating<br>price /quality<br>ratio.<br>Record any<br>appointment<br>on Contract<br>Register | To be<br>advertised on<br>the public<br>contracts<br>website<br>or<br>Use of any<br>Framework<br>which FPHA<br>can access    | 6-8 weeks          |

| £2,000,000<br>-<br>£4,551,413 | Works                       | Formal Tender Process<br>(Below £4,551,413<br>Scottish Level)<br>(Above £4,551,413 EU<br>Level) | Board<br>approval for<br>tender and<br>acceptance.<br>Use of ESPD<br>and ITT<br>document<br>incorporating<br>price /quality<br>ratio.<br>Record any<br>appointment<br>on Contract<br>Register | To be<br>advertised on<br>the public<br>contracts<br>website<br>or<br>Use of any<br>Framework<br>which FPHA<br>can access | 6-12 weeks |
|-------------------------------|-----------------------------|---|---|---|------------|
| £181,302<br>and above         | Services<br>and<br>Supplies | Formal Tender Process   | Board<br>approval for<br>tender and<br>acceptance.<br>Use of<br>standard<br>questionnaire<br>and price<br>framework<br>Record any<br>appointment<br>on Contract<br>Register                   | To be<br>advertised on<br>the public<br>contracts<br>website and in<br>the OJEU   | 4-6 months |
| £4,332,012<br>and above       | Works                       | Formal Tender Process   | Board<br>approval for<br>tender and<br>acceptance.<br>Use of<br>standard<br>questionnaire<br>and price<br>framework<br>Record any<br>appointment<br>on Contract<br>Register                   | To be<br>advertised on<br>the public<br>contracts<br>website and in<br>the OJEU   | 4-6 months |